























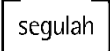



























Handelsbanken Corporate Finance credentials

December 2024













Selected Handelsbanken Corporate Finance transactions

 <p>IPO SEK 2,468m Joint Global Coordinator and Joint Bookrunner December 2024 Sweden</p>	 <p>IPO SEK 638m Sole Global Coordinator and Joint Bookrunner December 2024 Sweden</p>	 <p>Sale of Fredrikstad Energi to Å Energi Financial Advisor to Å Energi Pending Norway</p>	 <p>Sale of EuroMining to Veidekke SEK 500m Financial Advisor October 2024 Sweden / Norway</p>	 <p>Directed share issue SEK 300m Joint Bookrunner September 2024 Sweden</p>	 <p>Directed share issue SEK 2,000m Joint Bookrunner September 2024 Sweden</p>	<p>Handelsbanken Finland Asset transfer of Handelsbanken Finland SME, private & insurance EUR 4,100m Financial Advisor September 2024 Finland</p>
 <p>Public offer for Millicom by Atlas Investissement USD 8.9bn Financial Advisor August 2024 France / Sweden / US</p>	<p>Sale of DigitalRoute to GRO Capital Financial Advisor June 2024 Sweden / Denmark</p>	<p>Sale of Gajd Arkitekter to Semrén & Månsson Financial advisor April 2024 Sweden</p>	<p>Rights issue SEK 1,250m Joint Global Coordinators and Joint Bookrunner April 2024 Sweden</p>	 <p>Rights issue SEK 300m Sole financial advisor March 2024 Sweden</p>	 <p>Sale of Release Finans to Nordiska Financial advisor March 2024 Sweden</p>	 <p>Acquisition of minority position in Viaplay Financial advisor February 2024 Sweden / Czech Republic</p>
 <p>Sale of First Cargo Sweden to BHS Logistics Sole financial advisor January 2024 Sweden / Denmark</p>	<p>Rights issue SEK 1,250m Joint Global Coordinator and Financial Advisor December 2023 Sweden</p>	<p>Rights issue SEK 1,750m Joint Global Coordinator and Joint Bookrunner November 2023 Sweden</p>	<p>Public offer for Bergs Timber by Norvik SEK 1.5bn Financial Advisor October 2023 Sweden</p>	 <p>Sale of Minority Stake of Silva Green Fuel to Starkraft Sole Financial Advisor October 2023 Sweden - Norway</p>	 <p>Acquisition of Thunestvedt by Bravida Financial Advisor October 2023 Norway</p>	 <p>Sale of EWGroup to Alder Sole Financial Advisor September 2023 Sweden</p>
 <p>Sale of Dollarstore to Tokmanni EUR 350m Sole Financial Advisor August 2023 Sweden</p>	 <p>Rights issue SEK 10bn Joint Global Coordinator and Financial Advisor June 2023 Sweden</p>	 <p>Merger between ACQ Bure and Yubico USD 800m Financial Advisor April 2023 Sweden</p>	 <p>Rights issue SEK 2,500m Joint Global Coordinator and Joint Bookrunner March 2023 Sweden</p>	 <p>Rights issue SEK 14bn Financial Advisor March 2023 Sweden</p>	<p>Handelsbanken Denmark Asset transfer of Handelsbanken Denmark to Jyske Bank SEK 102.3bn Financial Advisor December 2022 Denmark</p>	 <p>Acquisition of Tractel EUR 500m Financial Advisor November 2022 Sweden - France</p>

























Selected Handelsbanken Corporate Finance transactions

 <p>Acquisition of Tre E Elteknik and Elarkitektur by Levinsgruppen Financial Advisor October 2022 Sweden</p>	 <p>Acquisition of Sphinx Tools Sole Financial Advisor August 2022 Sweden - Switzerland</p>	 <p>Public offer for Cary Group by CVC Funds and Nordic Capital SEK 12.2bn Financial Advisor August 2022 Sweden</p>	 <p>Sale of Olab to BDX Sole Financial Advisor June 2022 Sweden</p>	 <p>Acquisition of NVBS by Ratos SEK 1,066m Financial Advisor May 2022 Sweden</p>	 <p>Acquisition of minority stake in Eurocater Financial Advisor February 2022 Denmark</p>	 <p>Sale of property by Handelsbanken Fastigheter to Wallenstam SEK 1,125m Sole Financial Advisor February 2022 Sweden</p>
 <p>Acquisition of 46% of Stenvalvet by Kyrkans Pension and Stiftelsen för Strategisk Forskning Financial Advisor January 2022 Sweden</p>	 <p>Public offer for Amasten by SBB SEK 17.4bn Financial Advisor January 2022 Sweden</p>	 <p>Public offer for ICA Gruppen by ICA-handlarnas Förbund and AMF SEK 49.4bn Financial Advisor January 2022 Sweden</p>	 <p>Sale of Bilmetro to Scania Sverige and Din Bil Financial Advisor January 2022 Sweden</p>	 <p>IPO SEK 862m Joint Bookrunner December 2021 Sweden</p>	 <p>Sale of Frigoscandia to Mutares Sole Financial Advisor December 2021 Germany-Sweden</p>	 <p>Acquisition of Inteliquent by Sinch USD 1,140m Sole Financial Advisor December 2021 Sweden-USA</p>
 <p>Acquisition of MessageMedia by Sinch USD 1,300m Sole Financial Advisor November 2021 Sweden-Australia</p>	 <p>Public offer for Kungsleden by Castellum SEK 26,085m Financial Advisor November 2021 Sweden</p>	 <p>Acquisition of MessengerPeople by Sinch EUR 48m Sole Financial Advisor November 2021 Sweden-Germany</p>	 <p>Sale of Bergans to Sport Holding Financial Advisor October 2021 Norway</p>	 <p>Dividend-in-kind SEK 8.7bn Sole Financial Advisor October 2021 Sweden</p>	 <p>Sale of Handelsbanken Card Acquiring to Worldline SEK 2.0bn Sole Financial Advisor October 2021 France-Sweden</p>	 <p>Placing EUR 77m Joint Bookrunner September 2021 Finland</p>
 <p>IPO SEK 1,082m Joint Bookrunner July 2021 Sweden</p>	 <p>Placing EUR 20m Sole Lead Manager and Bookrunner June 2021 Finland</p>	 <p>Public offer for Klövern by Corem Property Group SEK 19,780m Financial Advisor June 2021 Sweden</p>	 <p>Public offer for RSA GBP 7.2bn Sole Financial Advisor to Tryghedsgruppen June 2021 Denmark-UK</p>	 <p>Sale of LloydsApotek to CEPD Sole Financial Advisor May 2021 Netherlands-Sweden</p>	 <p>IPO SEK 1,000m Joint Bookrunner May 2021 Sweden</p>	 <p>Directed share issue SEK 9,400m Joint Bookrunner May 2021 Sweden</p>





























Selected Handelsbanken Corporate Finance transactions

 <p>OFFENTLIGA HUS</p> <p>Public mandatory offer for Offentliga hus by SBB SEK 9,692m Financial Advisor May 2021 Sweden</p>	 <p>Convertible bond issue SEK 1,800m Joint Lead Manager and Joint Bookrunner March 2021 Sweden</p>	 <p>IPO SEK 454m Sole Global Coordinator and Bookrunner March 2021 Sweden</p>	 <p>Sale of 39.7% stake in Grönklittsgruppen to United Camping Sole Financial Advisor March 2021 Sweden</p>	 <p>Acquisition of Wavy by Sinch SEK 1,187m Sole Financial Advisor February 2021 Sweden-Brazil</p>	 <p>Sale of Hospital Supply to J2L SEK 150m Sole Financial Advisor December 2020 Sweden</p>	 <p>Placing SEK 4,700m Joint Bookrunner December 2020 Sweden</p>
 <p>Directed share issue SEK 3,300m Joint Bookrunner December 2020 Sweden</p>	 <p>Rights issue SEK 1,700m Joint Global Coordinator and Joint Bookrunner December 2020 Sweden</p>	 <p>Acquisition of SAP Digital Interconnect by Sinch EUR 225m Sole Financial Advisor November 2020 Sweden-USA</p>	 <p>Accelerated bookbuilding EUR 70m Joint Bookrunner November 2020 Finland</p>	 <p>Public mandatory offer for Momentum Group by Nordstjernan SEK 2.9bn Financial Advisor November 2020 Sweden</p>	 <p>Public mandatory offer for IES by Paradigm Capital SEK 3.1bn Financial Advisor November 2020 Sweden</p>	 <p>Acquisition of ACL Mobile by Sinch SEK 655m Sole Financial Advisor October 2020 Sweden-India</p>
 <p>IPO SEK 828m Lead Manager September 2020 Sweden</p>	 <p>Acquisition of Martinsons by Holmen SEK 1.0bn Sole Financial Advisor July 2020 Sweden</p>	 <p>Directed share issue SEK 700m Joint Bookrunner June 2020 Sweden</p>	 <p>Rights issue SEK 1,750m Joint Bookrunner June 2020 Sweden</p>	 <p>Public offer for Data Respons by AKKA Technologies NOK 3.7bn Financial Advisor May 2020 Norway-Belgium</p>	 <p>Private placement in Doktor.se SEK 482m Financial Advisor May 2020 Sweden</p>	 <p>Public offer for Swedol by Momentum Group Financial Advisor April 2020 Sweden</p>
 <p>Directed share issue SEK 1,500m Joint Bookrunner March 2020 Sweden</p>	 <p>Acquisition of PSM International SEK 230m Financial Advisor February 2020 Sweden-China</p>	 <p>Investment in Doktor24 SEK 150m (equity value) Sole Financial Advisor January 2020 Sweden</p>	 <p>Acquisition of GSV temporary space division by Procuritas Financial Advisor November 2019 Denmark</p>	 <p>Public offer for Hemfosa by SBB SEK 46.6bn Financial Advisor November 2019 Sweden</p>	 <p>Public offer for Hembla by Vonovia SEK 33.5bn Financial Advisor November 2019 Sweden-Germany</p>	 <p>Directed share issue SEK 3,049m Joint Bookrunner November 2019 Sweden</p>

Selected Handelsbanken Corporate Finance transactions

 <p>Sale of HDR to NEP Group Financial Advisor November 2019 USA-Sweden</p>	 <p>Acquisition of Urbanium AS by Bonava NOK 608m Financial Advisor October 2019 Sweden-Norway</p>	 <p>Acquisition of TWW by Sinch SEK 439m Sole Financial Advisor October 2019 Sweden-Brazil</p>	 <p>Acquisition of myElefant by Sinch EUR 18.5m Sole Financial Advisor October 2019 Sweden-France</p>	 <p>Public offer for Ramirent EUR 1,400m Financial Advisor July 2019 France-Finland</p>	 <p>Merger of Amasten and Urbano SEK 2.8bn Sole Financial Advisor July 2019 Sweden</p>	 <p>Directed share issue SEK 36m Sole Lead Manager and Bookrunner June 2019 Sweden</p>
<p>JohnMattson</p> <p>IPO SEK 1,501m Global Coordinator and Joint Bookrunner June 2019 Sweden</p>	 <p>Directed share issue SEK 44m Sole Lead Manager and Bookrunner June 2019 Sweden</p>	 <p>Divestment of IC Logistics to Scan Global Logistics Sole Financial Advisor June 2019 Denmark</p>	<p>FAGERHULT</p> <p>Rights issue SEK 2,213m Sole Financial Advisor May 2019 Sweden</p>	 <p>Rights issue SEK 2,777m Financial Advisor April 2019 Sweden</p>	<p>SSAB</p> <p>Acquisition of Sanistål's steel distribution business by Tibnor SEK 630m Financial Advisor April 2019 Sweden-Denmark</p>	 <p>Divestment of Ramirent's Danish equipment rental business Sole Financial Advisor March 2019 Denmark</p>
<p>FAGERHULT</p> <p>Acquisition of iGuzzini by Fagerhult EUR 385m Financial Advisor March 2019 Sweden-Italy</p>	 <p>Placing in ÅF SEK 305m Financial Advisor March 2019 Sweden</p>	 <p>Rights issue SEK 501m Sole Financial Advisor February 2019 Sweden</p>	 <p>Sale of skincare brands to Trimb Healthcare Sole Financial Advisor January 2019 Sweden</p>	 <p>Divestment of Saint Tropez to DK Company Sole Financial Advisor January 2019 Denmark</p>	 <p>Public offer for Pöyry EUR 611m Financial Advisor December 2018 Sweden-Finland</p>	 <p>Public offer for Stendörren by EQT SEK 7,631m Fairness opinion December 2018 Sweden</p>
 <p>Carve out of accessory label DAY ET from DAY Birger et Mikkelsen Financial Advisor December 2018 Denmark</p>	 <p>Acquisition of Francis Flower Financial Advisor December 2018 Sweden-United Kingdom</p>	 <p>Directed share issue SEK 197.5m Sole Lead Manager and Bookrunner November 2018 Sweden</p>	 <p>Sale of Hiper to TDC Group Financial Advisor November 2018 Denmark</p>	 <p>Divestment of shareholding in ICA GRUPPEN SEK 1.7bn Sole Financial Advisor November 2018 Sweden</p>	 <p>Joint Venture between Min Doktor and Apotek Hjärtat (ICA Gruppen) SEK 1.3bn Financial Advisor November 2018 Sweden</p>	 <p>IPO SEK 3,179m Co-lead Manager June 2018 Sweden / Iceland</p>

Selected Handelsbanken Corporate Finance transactions

 <p>VICTORIA PARK*</p> <p>Public offer for Victoria Park by Vonovia SEK 9.6bn Financial Advisor May 2018 Sweden</p>	 <p>VICTORIA PARK*</p> <p>Public offer for Victoria Park by Starwood SEK 8.6bn Fairness Opinion April 2018 Sweden</p>	 <p>Acquisition of Unwire Communication by CLX DKK 148m Sole Financial Advisor March 2018 Sweden-Denmark</p>	 <p>IPO EUR 59m Joint Bookrunner March 2018 Finland</p>	 <p>Sale of Apoteksgruppen i Sverige Holding AB by the Kingdom of Sweden SEK 1.7bn Sole Financial Advisor February 2018 Sweden</p>	 <p>TOBIN PROPERTIES</p> <p>Public mandatory offer for Tobin Properties by Klöver SEK 402m Financial Advisor February 2018 Sweden</p>	 <p>elite miljø</p> <p>Sale of Elite Miljø by Kivi-TEX DKK 220m Financial Advisor February 2018 Denmark-Sweden</p>
 <p>Pandox™</p> <p>Directed share issue SEK 1,480m Joint Bookrunner December 2017 Sweden</p>	 <p>BERGMAN & BEVING</p> <p>Spin-off and Listing of momentumgroup</p> <p>SEK 2.1bn Sole Financial Advisor June 2017 Sweden</p>	 <p>SCA Care of Life</p> <p>Spin-off and Listing of essity</p> <p>SEK 175bn Financial Advisor June 2017 Sweden</p>	 <p>TRIANON</p> <p>IPO SEK 575m Global Coordinator and Joint Bookrunner June 2017 Sweden</p>	 <p>Directed share issue SEK 488m Sole Lead Manager and Sole Bookrunner May 2017 Sweden</p>	 <p>TRESU Group</p> <p>Acquisition of Tresu by Altor Financial Advisor May 2017 Denmark</p>	 <p>Roblon</p> <p>Acquisition of Neptco FOC by Roblon Sole Financial Advisor April 2017 Denmark</p>
 <p>Roblon</p> <p>Sale of Roblon Lighting by Roblon Sole Financial Advisor April 2017 Denmark</p>	 <p>ALIMAK GROUP</p> <p>Rights Issue for Alimak Group SEK 791m Sole Financial Advisor April 2017 Sweden</p>	 <p>SEMVAC COMPLETE THE PERFECT JOURNEY</p> <p>Sale of Semvac to Wabtec Corp Financial Advisor April 2017 Denmark-USA</p>	 <p>Cloetta</p> <p>Acquisition of Candyking by Cloetta Financial Advisor April 2017 Sweden</p>	 <p>bravida</p> <p>Acquisition of Oras by Bravida Financial Advisor April 2017 Sweden-Norway</p>	 <p>MIPS</p> <p>IPO SEK 656m Joint Global Coordinator March 2017 Sweden</p>	 <p>INCUS investor</p> <p>Sale of Scana Propulsion by Incus Investor ASA Advisor March 2017 Norway</p>
 <p>DE FORENEDE DAMPVASKERIER AS</p> <p>Acquisition of Textilia by De Forenede Dampvaskerier Financial Advisor February 2017 Denmark-Sweden</p>	 <p>ICA</p> <p>Sale of ICA Eiendom Norge AS by ICA Gruppen Financial Advisor February 2017 Norway</p>	 <p>UNION Reliable solutions by dedicated people</p> <p>Sale of Union Engineering by Capidea Financial Advisor January 2017 Denmark</p>	 <p>edgeware</p> <p>IPO SEK 451m Joint Bookrunner December 2016 Sweden</p>	 <p>D. CARNEGIE & CO.</p> <p>Public offer for D. Carnegie SEK 5.4bn Fairness opinion December 2016 Sweden-USA</p>	 <p>GE Aviation</p> <p>Public offer for Arcam by GE Aviation SEK 5.9bn Transaction Advisor November 2016 USA-Sweden</p>	 <p>NIBE</p> <p>Rights Issue for NIBE SEK 3.0bn Financial Advisor November 2016 Sweden</p>