































Credentials


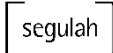


























Handelsbanken Corporate Finance

January 2025

























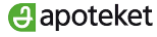



Selected Handelsbanken Corporate Finance transactions

 <p><i>Sale of loan portfolios of Handelsbanken and Ecster to Rocker</i> EUR 120m Financial Advisor Pending Finland</p>	 <p><i>IPO</i> SEK 2,468m Joint Global Coordinator and Joint Bookrunner December 2024 Sweden</p>	 <p><i>IPO</i> SEK 638m Sole Global Coordinator and Joint Bookrunner December 2024 Sweden</p>	 <p><i>Sale of Fredrikstad Energi to Å Energi</i> Financial Advisor to Å Energi November 2024 Norway</p>	 <p><i>Sale of EuroMining to Veidekke</i> SEK 500m Financial Advisor October 2024 Sweden / Norway</p>	 <p><i>Directed share issue</i> SEK 300m Joint Bookrunner September 2024 Sweden</p>	 <p><i>Directed share issue</i> SEK 2,000m Joint Bookrunner September 2024 Sweden</p>
 <p><i>Asset transfer of Handelsbanken Finland SME, private & insurance</i> EUR 4,100m Financial Advisor September 2024 Finland</p>	 <p><i>Public offer for Millicom by Atlas Investissement</i> USD 8.9bn Financial Advisor August 2024 France / Sweden / US</p>	 <p><i>Sale of DigitalRoute to GRO Capital</i> Financial Advisor June 2024 Sweden / Denmark</p>	 <p><i>Sale of Gajd Arkitekter to Semrén & Månsson</i> Financial advisor April 2024 Sweden</p>	 <p><i>Rights issue</i> SEK 1,250m Joint Global Coordinators and Joint Bookrunner April 2024 Sweden</p>	 <p><i>Rights issue</i> SEK 300m Sole financial advisor March 2024 Sweden</p>	 <p><i>Sale of Release Finans to Nordiska</i> Financial advisor March 2024 Sweden</p>
 <p><i>Acquisition of minority position in Viaplay</i> Financial advisor February 2024 Sweden / Czech Republic</p>	 <p><i>Sale of First Cargo Sweden to BHS Logistics</i> Sole financial advisor January 2024 Sweden / Denmark</p>	 <p><i>Rights issue</i> SEK 1,250m Joint Global Coordinator and Financial Advisor December 2023 Sweden</p>	 <p><i>Rights issue</i> SEK 1,750m Joint Global Coordinator and Joint Bookrunner November 2023 Sweden</p>	 <p><i>Public offer for Bergs Timber by Norvik</i> SEK 1.5bn Financial Advisor October 2023 Sweden</p>	 <p><i>Sale of Minority Stake of Silva Green Fule to Starkraft</i> Sole Financial Advisor October 2023 Sweden - Norway</p>	 <p><i>Acquisition of Thunestvedt by Bravida</i> Financial Advisor October 2023 Norway</p>
 <p><i>Sale of EWGroup to Alder</i> Sole Financial Advisor September 2023 Sweden</p>	 <p><i>Sale of Dollarstore to Tokmanni</i> EUR 350m Sole Financial Advisor August 2023 Sweden</p>	 <p><i>Rights issue</i> SEK 10bn Joint Global Coordinator and Financial Advisor June 2023 Sweden</p>	 <p><i>Merger between ACQ Bure and Yubico</i> USD 800m Financial Advisor April 2023 Sweden</p>	 <p><i>Rights issue</i> SEK 2,500m Joint Global Coordinator and Joint Bookrunner March 2023 Sweden</p>	 <p><i>Rights issue</i> SEK 14bn Financial Advisor March 2023 Sweden</p>	 <p><i>Asset transfer of Handelsbanken Denmark to Jyske Bank</i> SEK 102.3bn Financial Advisor December 2022 Denmark</p>























Selected Handelsbanken Corporate Finance transactions

 <p>Acquisition of Tractel EUR 500m Financial Advisor November 2022 Sweden - France</p>	 <p>Acquisition of Tre E Elteknik and Elarkitektur by Levinsgruppen Financial Advisor October 2022 Sweden</p>	 <p>Acquisition of Sphinx Tools Sole Financial Advisor August 2022 Sweden - Switzerland</p>	 <p>Public offer for Cary Group by CVC Funds and Nordic Capital SEK 12.2bn Financial Advisor August 2022 Sweden</p>	 <p>Sale of Olav to BDX Sole Financial Advisor June 2022 Sweden</p>	 <p>Acquisition of NVBS by Ratos SEK 1,066m Financial Advisor May 2022 Sweden</p>	 <p>Acquisition of minority stake in Eurocater Financial Advisor February 2022 Denmark</p>
 <p>Sale of property by Handelsbanken Fastigheter to Wallenstam SEK 1,125m Sole Financial Advisor February 2022 Sweden</p>	 <p>Acquisition of 46% of Stenvalvet by Kyrkans Pension and Stiftelsen för Strategisk Forskning Financial Advisor January 2022 Sweden</p>	 <p>Public offer for Amasten by SBB SEK 17.4bn Financial Advisor January 2022 Sweden</p>	 <p>Public offer for ICA Gruppen by ICA-handlarnas Förbund and AMF SEK 49.4bn Financial Advisor January 2022 Sweden</p>	 <p>Sale of Bilmetro to Scania Sverige and Din Bil Financial Advisor January 2022 Sweden</p>	 <p>IPO SEK 862m Joint Bookrunner December 2021 Sweden</p>	 <p>Sale of Frigoscandia to Mutares Sole Financial Advisor December 2021 Germany-Sweden</p>
 <p>Acquisition of Inteliquent by Sinch USD 1,140m Sole Financial Advisor December 2021 Sweden-USA</p>	 <p>Acquisition of MessageMedia by Sinch USD 1,300m Sole Financial Advisor November 2021 Sweden-Australia</p>	 <p>Public offer for Kungsleden by Castellum SEK 26,085m Financial Advisor November 2021 Sweden</p>	 <p>Acquisition of MessengerPeople by Sinch EUR 48m Sole Financial Advisor November 2021 Sweden-Germany</p>	 <p>Sale of Bergans to Sport Holding Financial Advisor October 2021 Norway</p>	 <p>Dividend-in-kind SEK 8.7bn Sole Financial Advisor October 2021 Sweden</p>	 <p>Sale of Handelsbanken Card Acquiring to Worldline SEK 2.0bn Sole Financial Advisor October 2021 France-Sweden</p>
 <p>Placing EUR 77m Joint Bookrunner September 2021 Finland</p>	 <p>IPO SEK 1,082m Joint Bookrunner July 2021 Sweden</p>	 <p>Placing EUR 20m Sole Lead Manager and Bookrunner June 2021 Finland</p>	 <p>Public offer for Klövern by Corem Property Group SEK 19,780m Financial Advisor June 2021 Sweden</p>	 <p>Public offer for RSA GBP 7.2bn Sole Financial Advisor to Tryghedsgruppen June 2021 Denmark-UK</p>	 <p>Sale of LloydsApotek to CEPD Sole Financial Advisor May 2021 Netherlands-Sweden</p>	 <p>IPO SEK 1,000m Joint Bookrunner May 2021 Sweden</p>



























Selected Handelsbanken Corporate Finance transactions

 <p>Directed share issue SEK 9,400m Joint Bookrunner May 2021 Sweden</p>	 <p>Public mandatory offer for Offentliga hus by SBB SEK 9,692m Financial Advisor May 2021 Sweden</p>	 <p>Convertible bond issue SEK 1,800m Joint Lead Manager and Joint Bookrunner March 2021 Sweden</p>	 <p>IPO SEK 454m Sole Global Coordinator and Bookrunner March 2021 Sweden</p>	 <p>Sale of 39.7% stake in Grönklittsgruppen to United Camping Sole Financial Advisor March 2021 Sweden</p>	 <p>Acquisition of Wavy by Sinch SEK 1,187m Sole Financial Advisor February 2021 Sweden-Brazil</p>	 <p>Sale of Hospital Supply to J2L SEK 150m Sole Financial Advisor December 2020 Sweden</p>
 <p>Placing SEK 4,700m Joint Bookrunner December 2020 Sweden</p>	 <p>Directed share issue SEK 3,300m Joint Bookrunner December 2020 Sweden</p>	 <p>Rights issue SEK 1,700m Joint Global Coordinator and Joint Bookrunner December 2020 Sweden</p>	 <p>Acquisition of SAP Digital Interconnect by Sinch EUR 225m Sole Financial Advisor November 2020 Sweden-USA</p>	 <p>Accelerated bookbuilding EUR 70m Joint Bookrunner November 2020 Finland</p>	 <p>Public mandatory offer for Momentum Group by Nordstjernan SEK 2.9bn Financial Advisor November 2020 Sweden</p>	 <p>Public mandatory offer for IES by Paradigm Capital SEK 3.1bn Financial Advisor November 2020 Sweden</p>
 <p>Acquisition of ACL Mobile by Sinch SEK 655m Sole Financial Advisor October 2020 Sweden-India</p>	 <p>IPO SEK 828m Lead Manager September 2020 Sweden</p>	 <p>Acquisition of Martinsons by Holmen SEK 1.0bn Sole Financial Advisor July 2020 Sweden</p>	 <p>Directed share issue SEK 700m Joint Bookrunner June 2020 Sweden</p>	 <p>Rights issue SEK 1,750m Joint Bookrunner June 2020 Sweden</p>	 <p>Public offer for Data Respons by AKKA Technologies NOK 3.7bn Financial Advisor May 2020 Norway-Belgium</p>	 <p>Private placement in Doktor.se SEK 482m Financial Advisor May 2020 Sweden</p>
 <p>Public offer for Swedol by Momentum Group Financial Advisor April 2020 Sweden</p>	 <p>Directed share issue SEK 1,500m Joint Bookrunner March 2020 Sweden</p>	 <p>Acquisition of PSM International SEK 230m Financial Advisor February 2020 Sweden-China</p>	 <p>Investment in Doktor24 SEK 150m (equity value) Sole Financial Advisor January 2020 Sweden</p>	 <p>Acquisition of GSV temporary space division by Procuritas Financial Advisor November 2019 Denmark</p>	 <p>Public offer for Hemfosa by SBB SEK 46.6bn Financial Advisor November 2019 Sweden</p>	 <p>Public offer for Hembla by Vonovia SEK 33.5bn Financial Advisor November 2019 Sweden-Germany</p>

Selected Handelsbanken Corporate Finance transactions

 <p>Pandox</p> <p>Directed share issue SEK 3,049m Joint Bookrunner November 2019 Sweden</p>	 <p>HDR</p> <p>Sale of HDR to NEP Group Financial Advisor November 2019 USA-Sweden</p>	 <p>BONAVA</p> <p>Acquisition of Urbanium AS by Bonava NOK 608m Financial Advisor October 2019 Sweden-Norway</p>	 <p>sinch</p> <p>Acquisition of TWW by Sinch SEK 439m Sole Financial Advisor October 2019 Sweden-Brazil</p>	 <p>sinch</p> <p>Acquisition of myElefant by Sinch EUR 18.5m Sole Financial Advisor October 2019 Sweden-France</p>	 <p>LOXAM</p> <p>Public offer for Ramirent EUR 1,400m Financial Advisor July 2019 France-Finland</p>	 <p>AMASTEN ICA HANDLARNAS FÖRBUND</p> <p>Merger of Amasten and Urbano SEK 2.8bn Sole Financial Advisor July 2019 Sweden</p>
 <p>CLAVISTER WE ARE NETWORK SECURITY</p> <p>Directed share issue SEK 36m Sole Lead Manager and Bookrunner June 2019 Sweden</p>	<p>JohnMattson</p> <p>IPO SEK 1,501m Global Coordinator and Joint Bookrunner June 2019 Sweden</p>	 <p>plejd</p> <p>Directed share issue SEK 44m Sole Lead Manager and Bookrunner June 2019 Sweden</p>	 <p>IC GROUP</p> <p>Divestment of IC Logistics to Scan Global Logistics Sole Financial Advisor June 2019 Denmark</p>	<p>FAGERHULT</p> <p>Rights issue SEK 2,213m Sole Financial Advisor May 2019 Sweden</p>	 <p>ÅF</p> <p>Rights issue SEK 2,777m Financial Advisor April 2019 Sweden</p>	<p>SSAB</p> <p>Acquisition of Sanistål's steel distribution business by Tibnor SEK 630m Financial Advisor April 2019 Sweden-Denmark</p>
 <p>RAMIRENT</p> <p>Divestment of Ramirent's Danish equipment rental business EUR 33m Sole Financial Advisor March 2019 Denmark</p>	<p>FAGERHULT</p> <p>Acquisition of iGuzzini by Fagerhult EUR 385m Financial Advisor March 2019 Sweden-Italy</p>	 <p>ÅRSK</p> <p>Placing in ÅF SEK 305m Financial Advisor March 2019 Sweden</p>	 <p>AddLife</p> <p>Rights issue SEK 501m Sole Financial Advisor February 2019 Sweden</p>	 <p>CCS Healthcare</p> <p>Sale of skincare brands to Trimb Healthcare Sole Financial Advisor January 2019 Sweden</p>	 <p>IC GROUP</p> <p>Divestment of Saint Tropez to DK Company Sole Financial Advisor January 2019 Denmark</p>	 <p>ÅRSK</p> <p>Public offer for Pöyry EUR 611m Financial Advisor December 2018 Sweden-Finland</p>
 <p>STENDÖRREN</p> <p>Public offer for Stendörren by EQT SEK 7,631m Fairness opinion December 2018 Sweden</p>	<p>DAY BIRGER ET MIKKELSEN</p> <p>Carve out of accessory label DAY ET from DAY Birger et Mikkelsen Financial Advisor December 2018 Denmark</p>	 <p>LKAB</p> <p>Acquisition of Francis Flower Financial Advisor December 2018 Sweden-United Kingdom</p>	 <p>VITEC</p> <p>Directed share issue SEK 197.5m Sole Lead Manager and Bookrunner November 2018 Sweden</p>	<p>HIPER</p> <p>Sale of Hiper to TDC Group Financial Advisor November 2018 Denmark</p>	 <p>INDUSTRI VÄRDEN ICA GRUPPEN</p> <p>Divestment of shareholding in ICA SEK 1.7bn Sole Financial Advisor November 2018 Sweden</p>	 <p>APOTEK ICA</p> <p>Joint Venture between Min Doktor and Apotek Hjärtat (ICA Gruppen) SEK 1.3bn Financial Advisor November 2018 Sweden</p>

Selected Handelsbanken Corporate Finance transactions

 <p>Arion Bank</p> <p><i>IPO</i> SEK 3,179m <i>Co-lead Manager</i> June 2018 Sweden / Iceland</p>	 <p>VICTORIA PARK*</p> <p><i>Public offer for Victoria Park by Vonovia</i> SEK 9.6bn <i>Financial Advisor</i> May 2018 Sweden</p>	 <p>VICTORIA PARK*</p> <p><i>Public offer for Victoria Park by Starwood</i> SEK 8.6bn <i>Fairness Opinion</i> April 2018 Sweden</p>	 <p>CLX</p> <p><i>Acquisition of Unwire Communication by CLX</i> DKK 148m <i>Sole Financial Advisor</i> March 2018 Sweden-Denmark</p>	 <p>HARVIA</p> <p><i>IPO</i> EUR 59m <i>Joint Bookrunner</i> March 2018 Finland</p>	 <p>apoteksgruppen</p> <p><i>Sale of Apoteksgruppen i Sverige Holding AB by the Kingdom of Sweden</i> SEK 1.7bn <i>Sole Financial Advisor</i> February 2018 Sweden</p>	 <p>TOBIN PROPERTIES</p> <p><i>Public mandatory offer for Tobin Properties by Klövern</i> SEK 402m <i>Financial Advisor</i> February 2018 Sweden</p>
 <p>elite miljø</p> <p><i>Sale of Elite Miljø by Kivi-Tex</i> DKK 220m <i>Financial Advisor</i> February 2018 Denmark-Sweden</p>	 <p>Pandex™</p> <p><i>Directed share issue</i> SEK 1,480m <i>Joint Bookrunner</i> December 2017 Sweden</p>	 <p>BERGMAN & BEVING</p> <p><i>Spin-off and Listing of momentumgroup</i></p> <p>SEK 2.1bn <i>Sole Financial Advisor</i> June 2017 Sweden</p>	 <p>SCA <i>Care of Life</i></p> <p><i>Spin-off and Listing of essity</i></p> <p>SEK 175bn <i>Financial Advisor</i> June 2017 Sweden</p>	 <p>TRIANON</p> <p><i>IPO</i> SEK 575m <i>Global Coordinator and Joint Bookrunner</i> June 2017 Sweden</p>	 <p>CLX</p> <p><i>Directed share issue</i> SEK 488m <i>Sole Lead Manager and Sole Bookrunner</i> May 2017 Sweden</p>	 <p>TRESU Group</p> <p><i>Acquisition of Tresu by Altor</i> <i>Financial Advisor</i> May 2017 Denmark</p>
<p>Roblon</p> <p><i>Acquisition of Neptco FOC by Roblon</i> <i>Sole Financial Advisor</i> April 2017 Denmark</p>	<p>Roblon</p> <p><i>Sale of Roblon Lighting by Roblon</i> <i>Sole Financial Advisor</i> April 2017 Denmark</p>	 <p>ALIMAK GROUP</p> <p><i>Rights Issue for Alimak Group</i> SEK 791m <i>Sole Financial Advisor</i> April 2017 Sweden</p>	 <p>SEMVAC <i>COMPLETE THE PERFECT JOURNEY</i></p> <p><i>Sale of Semvac to Wabtec Corp</i> <i>Financial Advisor</i> April 2017 Denmark-USA</p>	 <p>Cloetta</p> <p><i>Acquisition of Candyking by Cloetta</i> <i>Financial Advisor</i> April 2017 Sweden</p>	 <p>bravida</p> <p><i>Acquisition of Oras by Bravida</i> <i>Financial Advisor</i> April 2017 Sweden-Norway</p>	 <p>MIPS</p> <p><i>IPO</i> SEK 656m <i>Joint Global Coordinator</i> March 2017 Sweden</p>
 <p>INCUS investor</p> <p><i>Sale of Scana Propulsion by Incus Investor ASA</i> <i>Advisor</i> March 2017 Norway</p>	 <p>DE FORENEDE DAMPVASKERIER AS</p> <p><i>Acquisition of Textilia by De Foreneede Dampvaskerier</i> <i>Financial Advisor</i> February 2017 Denmark-Sweden</p>	 <p>ICA</p> <p><i>Sale of ICA Eiendom Norge AS by ICA Gruppen</i> <i>Financial Advisor</i> February 2017 Norway</p>	 <p>UNION <i>Reliable solutions by dedicated people</i></p> <p><i>Sale of Union Engineering by Capidea</i> <i>Financial Advisor</i> January 2017 Denmark</p>	 <p>edgeware</p> <p><i>IPO</i> SEK 451m <i>Joint Bookrunner</i> December 2016 Sweden</p>	 <p>D. CARNEGIE & CO.</p> <p><i>Public offer for D. Carnegie</i> SEK 5.4bn <i>Fairness opinion</i> December 2016 Sweden-USA</p>	 <p>GE Aviation</p> <p><i>Public offer for Arcam by GE Aviation</i> SEK 5.9bn <i>Transaction Advisor</i> November 2016 USA-Sweden</p>