



























































# Handelsbanken Corporate Finance credentials

October 2024





























# Selected Handelsbanken Corporate Finance transactions

 <p>Sale of <b>EuroMining</b> to <b>Veidekke</b> SEK 500m Financial Advisor October 2024 Sweden / Norway</p>	 <p>Directed share issue SEK 300m Joint Bookrunner September 2024 Sweden</p>	 <p>Directed share issue SEK 2,000m Joint Bookrunner September 2024 Sweden</p>	 <p>Asset transfer of <b>Handelsbanken Finland SME, private &amp; insurance</b> EUR 4,100m Financial Advisor September 2024 Finland</p>	 <p>Sale of <b>DigitalRoute</b> to <b>GRO Capital</b> Financial Advisor June 2024 Sweden / Denmark</p>	 <p>Sale of <b>Gajd Arkitekter</b> to <b>Semrén &amp; Månsson</b> Financial advisor April 2024 Sweden</p>	 <p>Rights issue SEK 1,250m Joint Global Coordinators and Joint Bookrunner April 2024 Sweden</p>
 <p>Rights issue SEK 300m Sole financial advisor March 2024 Sweden</p>	 <p>Sale of <b>Release Finans</b> to <b>Nordiska</b> Financial advisor March 2024 Sweden</p>	 <p>Acquisition of minority position in <b>Viaplay</b> Financial advisor February 2024 Sweden / Czech Republic</p>	 <p>Sale of <b>First Cargo Sweden</b> to <b>BHS Logistics</b> Sole financial advisor January 2024 Sweden / Denmark</p>	 <p>Rights issue SEK 1,250m Joint Global Coordinator and Financial Advisor December 2023 Sweden</p>	 <p>Rights issue SEK 1,750m Joint Global Coordinator and Joint Bookrunner November 2023 Sweden</p>	 <p>Public offer for <b>Bergs Timber by Norvik</b> SEK 1.5bn Financial Advisor October 2023 Sweden</p>
 <p>Sale of Minority Stake of <b>Silva Green Fuel</b> to <b>Starkraft</b> Sole Financial Advisor October 2023 Sweden - Norway</p>	 <p>Acquisition of <b>Thunestvedt</b> by <b>Bravida</b> Financial Advisor October 2023 Norway</p>	 <p>Sale of <b>EWGroup</b> to <b>Alder</b> Sole Financial Advisor September 2023 Sweden</p>	 <p>Sale of <b>Dollarstore</b> to <b>Tokmanni</b> EUR 350m Sole Financial Advisor August 2023 Sweden</p>	 <p>Rights issue SEK 10bn Joint Global Coordinator and Financial Advisor June 2023 Sweden</p>	 <p>Merger between <b>ACQ Bure</b> and <b>Yubico</b> USD 800m Financial Advisor April 2023 Sweden</p>	 <p>Rights issue SEK 2,500m Joint Global Coordinator and Joint Bookrunner March 2023 Sweden</p>
 <p>Rights issue SEK 14bn Financial Advisor March 2023 Sweden</p>	 <p>Asset transfer of <b>Handelsbanken Denmark</b> to <b>Jyske Bank</b> SEK 102.3bn Financial Advisor December 2022 Denmark</p>	 <p>Acquisition of <b>Tractel</b> EUR 500m Financial Advisor November 2022 Sweden - France</p>	 <p>Acquisition of <b>Tre E Elteknik and Elarkitektur</b> by <b>Levinsgruppen</b> Financial Advisor October 2022 Sweden</p>	 <p>Acquisition of <b>Sphinx Tools</b> Sole Financial Advisor August 2022 Sweden - Switzerland</p>	 <p>Public offer for <b>Cary Group</b> by <b>CVC Funds</b> and <b>Nordic Capital</b> SEK 12.2bn Financial Advisor August 2022 Sweden</p>	 <p>Sale of <b>Olab</b> to <b>BDX</b> Sole Financial Advisor June 2022 Sweden</p>

# Selected Handelsbanken Corporate Finance transactions





























 <p>Acquisition of <b>NVBS</b> by <b>Ratos</b> SEK 1,066m Financial Advisor May 2022 Sweden</p>	 <p>Acquisition of minority stake in <b>Eurocater</b> Financial Advisor February 2022 Denmark</p>	 <p>Sale of property by <b>Handelsbanken Fastigheter</b> to <b>Wallenstam</b> SEK 1,125m Sole Financial Advisor February 2022 Sweden</p>	 <p>Acquisition of 46% of <b>Stenvalvet</b> by <b>Kyrkans Pension</b> and <b>Stiftelsen för Strategisk Forskning</b> Financial Advisor January 2022 Sweden</p>	 <p>Public offer for <b>Amasten</b> by <b>SBB</b> SEK 17.4bn Financial Advisor January 2022 Sweden</p>	 <p>Public offer for <b>ICA Gruppen</b> by <b>ICA-handlarnas Förbund</b> and <b>AMF</b> SEK 49.4bn Financial Advisor January 2022 Sweden</p>	 <p>Sale of <b>Bilmetro</b> to <b>Scania Sverige</b> and <b>Din Bil</b> Financial Advisor January 2022 Sweden</p>
 <p>IPO SEK 862m Joint Bookrunner December 2021 Sweden</p>	 <p>Sale of <b>Frigoscandia</b> to <b>Mutares</b> Sole Financial Advisor December 2021 Germany-Sweden</p>	 <p>Acquisition of <b>Inteliquent</b> by <b>Sinch</b> USD 1,140m Sole Financial Advisor December 2021 Sweden-USA</p>	 <p>Acquisition of <b>MessageMedia</b> by <b>Sinch</b> USD 1,300m Sole Financial Advisor November 2021 Sweden-Australia</p>	 <p>Public offer for <b>Kungsleden</b> by <b>Castellum</b> SEK 26,085m Financial Advisor November 2021 Sweden</p>	 <p>Acquisition of <b>MessengerPeople</b> by <b>Sinch</b> EUR 48m Sole Financial Advisor November 2021 Sweden-Germany</p>	 <p>Sale of <b>Bergans</b> to <b>Sport Holding</b> Financial Advisor October 2021 Norway</p>
 <p>Dividend-in-kind SEK 8.7bn Sole Financial Advisor October 2021 Sweden</p>	 <p>Sale of <b>Handelsbanken Card Acquiring</b> to <b>Worldline</b> SEK 2.0bn Sole Financial Advisor October 2021 France-Sweden</p>	 <p>Placing EUR 77m Joint Bookrunner September 2021 Finland</p>	 <p>IPO SEK 1,082m Joint Bookrunner July 2021 Sweden</p>	 <p>Placing EUR 20m Sole Lead Manager and Bookrunner June 2021 Finland</p>	 <p>Public offer for <b>Klöver</b> by <b>Corem Property Group</b> SEK 19,780m Financial Advisor June 2021 Sweden</p>	 <p>Public offer for <b>RSA</b> GBP 7.2bn Sole Financial Advisor to Tryghedsgruppen June 2021 Denmark-UK</p>
 <p>Sale of <b>LloydsApotek</b> to <b>CEPD</b> Sole Financial Advisor May 2021 Netherlands-Sweden</p>	 <p>IPO SEK 1,000m Joint Bookrunner May 2021 Sweden</p>	 <p>Directed share issue SEK 9,400m Joint Bookrunner May 2021 Sweden</p>	 <p>Public mandatory offer for <b>Offentliga hus</b> by <b>SBB</b> SEK 9,692m Financial Advisor May 2021 Sweden</p>	 <p>Convertible bond issue SEK 1,800m Joint Lead Manager and Joint Bookrunner March 2021 Sweden</p>	 <p>IPO SEK 454m Sole Global Coordinator and Bookrunner March 2021 Sweden</p>	 <p>Sale of 39.7% stake in <b>Grönklittsgruppen</b> to <b>United Camping</b> Sole Financial Advisor March 2021 Sweden</p>

# Selected Handelsbanken Corporate Finance transactions

 <p><i>Acquisition of Wavy by Sinch</i> SEK 1,187m <i>Sole Financial Advisor</i> February 2021 Sweden-Brazil</p>	 <p><i>Sale of Hospital Supply to J2L</i> SEK 150m <i>Sole Financial Advisor</i> December 2020 Sweden</p>	 <p><i>Placing</i> SEK 4,700m <i>Joint Bookrunner</i> December 2020 Sweden</p>	 <p><i>Directed share issue</i> SEK 3,300m <i>Joint Bookrunner</i> December 2020 Sweden</p>	 <p><i>Rights issue</i> SEK 1,700m <i>Joint Global Coordinator and Joint Bookrunner</i> December 2020 Sweden</p>	 <p><i>Acquisition of SAP Digital Interconnect by Sinch</i> EUR 225m <i>Sole Financial Advisor</i> November 2020 Sweden-USA</p>	 <p><i>Accelerated bookbuilding</i> EUR 70m <i>Joint Bookrunner</i> November 2020 Finland</p>
 <p><i>Public mandatory offer for Momentum Group by Nordstjernan</i> SEK 2.9bn <i>Financial Advisor</i> November 2020 Sweden</p>	 <p><i>Public mandatory offer for IES by Paradigm Capital</i> SEK 3.1bn <i>Financial Advisor</i> November 2020 Sweden</p>	 <p><i>Acquisition of ACL Mobile by Sinch</i> SEK 655m <i>Sole Financial Advisor</i> October 2020 Sweden-India</p>	 <p><i>IPO</i> SEK 828m <i>Lead Manager</i> September 2020 Sweden</p>	 <p><i>Acquisition of Martinsons by Holmen</i> SEK 1.0bn <i>Sole Financial Advisor</i> July 2020 Sweden</p>	 <p><i>Directed share issue</i> SEK 700m <i>Joint Bookrunner</i> June 2020 Sweden</p>	 <p><i>Rights issue</i> SEK 1,750m <i>Joint Bookrunner</i> June 2020 Sweden</p>
 <p><i>Public offer for Data Respons by AKKA Technologies</i> NOK 3.7bn <i>Financial Advisor</i> May 2020 Norway-Belgium</p>	 <p><i>Private placement in Doktor.se</i> SEK 482m <i>Financial Advisor</i> May 2020 Sweden</p>	 <p><i>Public offer for Swedol by Momentum Group</i> <i>Financial Advisor</i> April 2020 Sweden</p>	 <p><i>Directed share issue</i> SEK 1,500m <i>Joint Bookrunner</i> March 2020 Sweden</p>	 <p><i>Acquisition of PSM International</i> SEK 230m <i>Financial Advisor</i> February 2020 Sweden-China</p>	 <p><i>Investment in Doktor24</i> SEK 150m (equity value) <i>Financial Advisor</i> January 2020 Sweden</p>	 <p><i>Acquisition of GSV temporary space division by Procuritas</i> <i>Financial Advisor</i> November 2019 Denmark</p>
 <p><i>Public offer for Hemfosa by SBB</i> SEK 46.6bn <i>Financial Advisor</i> November 2019 Sweden</p>	 <p><i>Public offer for Hembla by Vonovia</i> SEK 33.5bn <i>Financial Advisor</i> November 2019 Sweden-Germany</p>	 <p><i>Directed share issue</i> SEK 3,049m <i>Joint Bookrunner</i> November 2019 Sweden</p>	 <p><i>Sale of HDR to NEP Group</i> <i>Financial Advisor</i> November 2019 USA-Sweden</p>	 <p><i>Acquisition of Urbanium AS by Bonava</i> NOK 608m <i>Financial Advisor</i> October 2019 Sweden-Norway</p>	 <p><i>Acquisition of TWW by Sinch</i> SEK 439m <i>Sole Financial Advisor</i> October 2019 Sweden-Brazil</p>	 <p><i>Acquisition of myElefant by Sinch</i> EUR 18.5m <i>Sole Financial Advisor</i> October 2019 Sweden-France</p>



# Selected Handelsbanken Corporate Finance transactions

 <p>Public offer for <b>Ramirent</b> EUR 1,400m Financial Advisor July 2019 France-Finland</p>	 <p>Merger of <b>Amasten and Urbano</b> SEK 2.8bn Sole Financial Advisor July 2019 Sweden</p>	 <p>Directed share issue SEK 36m Sole Lead Manager and Bookrunner June 2019 Sweden</p>	 <p>IPO SEK 1,501m Global Coordinator and Joint Bookrunner June 2019 Sweden</p>	 <p>Directed share issue SEK 44m Sole Lead Manager and Bookrunner June 2019 Sweden</p>	 <p>Divestment of <b>IC Logistics to Scan Global Logistics</b> Sole Financial Advisor June 2019 Denmark</p>	 <p>Rights issue SEK 2,213m Sole Financial Advisor May 2019 Sweden</p>
 <p>Rights issue SEK 2,777m Financial Advisor April 2019 Sweden</p>	 <p>Acquisition of <b>Sanistål's steel distribution business</b> by <b>Tibnor</b> SEK 630m Financial Advisor April 2019 Sweden-Denmark</p>	 <p>Divestment of <b>Ramirent's Danish equipment rental business</b> EUR 33m Sole Financial Advisor March 2019 Denmark</p>	 <p>Acquisition of <b>iGuzzini</b> by <b>Fagerhult</b> EUR 385m Financial Advisor March 2019 Sweden-Italy</p>	 <p>Placing in ÅF SEK 305m Financial Advisor March 2019 Sweden</p>	 <p>Rights issue SEK 501m Sole Financial Advisor February 2019 Sweden</p>	 <p>Sale of <b>skincare brands to Trimb Healthcare</b> Sole Financial Advisor January 2019 Sweden</p>
 <p>Divestment of <b>Saint Tropez to DK Company</b> Sole Financial Advisor January 2019 Denmark</p>	 <p>Public offer for <b>Pöyry</b> EUR 611m Financial Advisor December 2018 Sweden-Finland</p>	 <p>Public offer for <b>Stendörren</b> by <b>EQT</b> SEK 7,631m Fairness opinion December 2018 Sweden</p>	 <p>Carve out of accessory label <b>DAY ET</b> from <b>DAY Birger et Mikkelsen</b> Financial Advisor December 2018 Denmark</p>	 <p>Acquisition of <b>Francis Flower</b> Financial Advisor December 2018 Sweden-United Kingdom</p>	 <p>Directed share issue SEK 197.5m Sole Lead Manager and Bookrunner November 2018 Sweden</p>	 <p>Sale of <b>Hiper to TDC Group</b> Financial Advisor November 2018 Denmark</p>
 <p>Divestment of shareholding in <b>ICA GRUPPEN</b> SEK 1.7bn Sole Financial Advisor November 2018 Sweden</p>	 <p>Joint Venture between <b>Min Doktor and Apotek Hjärtat (ICA Gruppen)</b> SEK 1.3bn Financial Advisor November 2018 Sweden</p>	 <p>IPO SEK 3,179m Co-lead Manager June 2018 Sweden / Iceland</p>	 <p>Public offer for <b>Victoria Park</b> by <b>Vonovia</b> SEK 9.6bn Financial Advisor May 2018 Sweden</p>	 <p>Public offer for <b>Victoria Park</b> by <b>Starwood</b> SEK 8.6bn Fairness Opinion April 2018 Sweden</p>	 <p>Acquisition of <b>Unwire Communication</b> by <b>CLX</b> DKK 148m Sole Financial Advisor March 2018 Sweden-Denmark</p>	 <p>IPO EUR 59m Joint Bookrunner March 2018 Finland</p>

# Selected Handelsbanken Corporate Finance transactions



**Sale of Apoteksgruppen i Sverige Holding AB by the Kingdom of Sweden**  
SEK 1.7bn  
Sole Financial Advisor  
February 2018  
Sweden



**Public mandatory offer for Tobin Properties by Klövern**  
SEK 402m  
Financial Advisor  
February 2018  
Sweden



**Sale of Elite Miljø by Kivi-Tex**  
DKK 220m  
Financial Advisor  
February 2018  
Denmark-Sweden



**Directed share issue**  
SEK 1,480m  
Joint Bookrunner  
December 2017  
Sweden



**Spin-off and Listing of momentumgroup**  
SEK 2.1bn  
Sole Financial Advisor  
June 2017  
Sweden




**Spin-off and Listing of**  
SEK 175bn  
Financial Advisor  
June 2017  
Sweden



**IPO**  
SEK 575m  
Global Coordinator and Joint Bookrunner  
June 2017  
Sweden



**Directed share issue**  
SEK 488m  
Sole Lead Manager and Sole Bookrunner  
May 2017  
Sweden




**Acquisition of Tresu by Altor**  
Financial Advisor  
May 2017  
Denmark

**Roblon**  
**Acquisition of Neptco FOC by Roblon**  
Sole Financial Advisor  
April 2017  
Denmark

**Roblon**  
**Sale of Roblon Lighting by Roblon**  
Sole Financial Advisor  
April 2017  
Denmark



**Rights Issue for Alimak Group**  
SEK 791m  
Sole Financial Advisor  
April 2017  
Sweden



**Sale of Semvac to Wabtec Corp**  
Financial Advisor  
April 2017  
Denmark-USA



**Acquisition of Candyking by Cloetta**  
Financial Advisor  
April 2017  
Sweden



**Acquisition of Oras by Bravida**  
Financial Advisor  
April 2017  
Sweden-Norway



**IPO**  
SEK 656m  
Joint Global Coordinator  
March 2017  
Sweden



**Sale of Scana Propulsion by Incus Investor ASA**  
Advisor  
March 2017  
Norway



**Acquisition of Textilia by De Foreneede Dampvaskerier**  
Financial Advisor  
February 2017  
Denmark-Sweden



**Sale of ICA Eiendom Norge AS by ICA Gruppen**  
Financial Advisor  
February 2017  
Norway



**Sale of Union Engineering by Capidea**  
Financial Advisor  
January 2017  
Denmark



**IPO**  
SEK 451m  
Joint Bookrunner  
December 2016  
Sweden



**Public offer for D. Carnegie**  
SEK 5.4bn  
Fairness opinion  
December 2016  
Sweden-USA




**Public offer for Arcam by GE Aviation**  
SEK 5.9bn  
Transaction Advisor  
November 2016  
USA-Sweden



**Rights Issue for NIBE**  
SEK 3.0bn  
Financial Advisor  
November 2016  
Sweden



**Sale of CFR Hospitaler to Capio**  
Financial Advisor  
November 2016  
Denmark-Sweden



**Acquisition of Screen Solutions Ltd. by Gabriel Holding**  
Sole Financial Advisor  
November 2016  
Denmark



**Sale of Skanska Installation by Skanska**  
SEK 225m  
Sole Financial Advisor  
October 2016  
Sweden



**Rights Issue for Probi**  
SEK 602m  
Sole Financial Advisor  
October 2016  
Sweden